FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549





NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Prefix Serial

DATE RECEIVED

Issuance of Series B-X Preferred St	ock				
Filing Under (Check box(es) that app Type of Filing: 🗷 New Filing 🔲	• /	Rule 505 🗵 Ru	le 506 □ Sec	tion 4(6) 🗆 ULOE	AUG 05 2005
	A.	BASIC IDENT	IFICATION D	ATA	PHOMSON E
1. Enter the information requested	about the issuer	<u> </u>			FINANCIA
Name of Issuer (check if this is a Alogent Corporation	an amendment and name	has changed, and i	ndicate change.)		
Address of Executive Offices (Numb 4005 Windward Plaza, Second Flo		. ,		, <u>.</u>	Number (Including Area Code) 70-752-6400
Address of Principal Business Opera (if different from Executive Offices)	tions (Number and Street	, City, State, Zip C	ode)	Telephone 1	Number (Including Area Code)
Brief Description of Business Alogent provides custom software specifically in the areas of item pro			rvices to the fin	ancial and commerci	al services industry,
Type of Business Organization ☑ corporation ☐ business trust	☐ limited partner	ship, already forme ship, to be formed	ed	other (please spec	rify):
		Month Year			
Actual or Estimated Date of Incorpor	ation or Organization:	0 1 9 5	IX A	Actual	☐ Estimated
Jurisdiction of Incorporation or Orga	nization: (Enter t	wo-letter U.S. Pos	tal Service abbre	viation for State:	
	CN for	Canada: FN for of	er foreign jurisc	liction)	GA

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administration in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



SEC 1972 (6-02)

1 of 9

	A.	BASIC IDEN	TIFICATION DAT	A (continue	ed)
Enter the information r	equested for th	e following			
 Each beneficial own the issuer; 	er having the p	ower to vote or dispose of		osition of, 10%	or more of a class of equity securities of
and		-	of corporate general and	managing part	ners of partnership issuers;
 Each general and ma 	anaging partner	of partnership issuers.			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Geisel, Brian R.	if individual)				
Business or Residence Addr 4005 Windward		nd Street, City, State, Zip Floor, Alpharetta, Geo			
Check Box(es) that Apply:	□ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Verma, Amar	if individual)				
Business or Residence Addr 4005 Windward		nd Street, City, State, Zip Floor, Alpharetta, Geo			-
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, STF Partners II,					
Business or Residence Addr 3290 Northside I		nd Street, City, State, Zip e 840, Atlanta, Georgia			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, STF Partners Q					
Business or Residence Addr 3290 Northside I		nd Street, City, State, Zip e 840, Atlanta, Georgia			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, STF Institutiona		•			
Business or Residence Addr 3290 Northside I		nd Street, City, State, Zip e 840, Atlanta, Georgia			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Gilmour, Bill	· · · · · · · · · · · · · · · · · · ·				
Business or Residence Addresses 4005 Windward		nd Street, City, State, Zip Floor, Alpharetta, Geo			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	A.	BASIC IDEN	TIFICATION DAT	`A (continue	d)
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Dunkel, Mark	if individual)				
Business or Residence Addr 3290 Northside	`	nd Street, City, State, Zi e 840, Atlanta, Georgi a			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Madison, Tom	if individual)				
Business or Residence Addr	ess (Number a	nd Street, City, State, Zi	p Code)		
3301 Windy Rid	lge Parkway, A	Atlanta, Georgia 30339)		

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. 1					B. INF	ORMA	TION AE	OUT OF	FERING	3			
	Has the issue	er sold or c	loes the iss	suer intend	l to sell, to	non-accre	dited inve	stors in thi	s offering?		•••	Yes	No 区
				Answer	also in Ap	pendix, Co	olumn 2, i	f filing und	ler ULOE.				
. 1	What is the t	minimum i	nvestment	that will t	oe accepted	d from any	individua	1?			•••••	N/A	
. І	Does the off	ering pern	nit joint ov	wnership c	of a single	unit?		•••••				Yes □	No X
r r t	Enter the information end of the contract of t	for solicient of a bropersons to	tation of p oker or dea	urchasers i aler registe	in connect red with th	ion with sa ne SEC and	iles of secu d/or with a	urities in the state or st	e offering ates, list th	If a persone name of	on to be list the broke	sted is an a	. If r
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ull N	lame (Last r	ame first,	if individu	ıal)		<u></u>							
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security		gregate ring Price	Am	ount Already Sold
	Debt	\$	0	\$	0
	Equity	\$2,000	.000.72	\$2.00	0,000.72
	☐ Common ☑ Preferred			· <u></u>	
	Convertible Securities	\$	00	\$	0
	Partnership Interests	\$	0	\$	0
	Other	\$	0	\$	0
	Total	\$2,000	,000.72	\$2,00	0,000.72
	Answer also in Appendix, Column 3, if filing under ULOE				
2.	Enter number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
			umber vestors		llar Amount Purchases
	Accredited Investors		3	\$2,00	0,000.72
	Non-accredited Investors				
	Total (for filings under Rule 504 only)				
	Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Type of offering		ype of ecurity	Do	llar Amount Sold
	Rule 505	\$		\$	
	Regulation A	\$		\$	
	Rule 504	\$		\$	
	Total	\$		\$	
•	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	
	Legal Fees (estimate)			\$	45,000
	Accounting Fees			\$	
	Engineering Fees			\$	
	Sales Commissions (Specify finder's fees separately)			\$	
	Other Expenses (Expense reimbursement)			\$	25,000
					70 000

	C. OFFERING PRICE, NU	MBER OF INVESTORS, EXPENSES AND U	JSE (OF PROCE	EDS (cont	tinued)
	1 and total expenses furnished in a	gregate offering price given in response to Part C-Question response to Part C-Question 4.1. This difference is the r."	n ;		\$ 1,93	30,000.72
5.	for each of the purposes shown. If the a	and gross proceeds to the issuer used or proposed to be used amount for any purpose is not known, furnish an estimate rate. The total of the payments listed must equal adjusted art-C-Question 4.b. above.	;			
				Payments to Officers, Directors, & Affiliates		ments to Others
	Salaries and fees		3 \$	0	□\$	0
	Purchase of real estate		3	0	□ <u>\$</u>	0
	Purchase, rental or leasing and instr	allation of machinery and equipment	\$	0	□ \$	0
	Construction or leasing of plant bui	ldings and facilities	\$	0	□ <u>\$</u>	0
	Acquisition of other businesses (inc may be used in exchange for the as:	cluding the value of securities involved in this offering that sets or securities of another issuer	t			
	Pursuant to a merger)		\$	0	□ \$	0
	Repayment of indebtedness		\$	0	□\$	0
	Working capital		\$	0	X \$ 1,93	0,000.72
	Other (specify)		\$	0	□ \$	0
	Column Totals		\$	0	X \$ 1,93	0,000.72
	Total Payments Listed (column t	otals added)	. —	⊠\$1	1,930,000.7	2
		D. FEDERAL SIGNATURE				
***				:- 61-11	D 1- 505 4	C-11
ign	ature constitutes an undertaking by the iss	gned by the undersigned duly authorized person. If this suer to furnish to the U.S. Securities and Exchange Comraccredited investor pursuant to paragraph (b)(2) of Rule 5	nissio			
	er (Print or Type) gent Corporation		Date Augus	st 1, 2005		
Van	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Bill	Gilmour	Chief Financial Officer				

ATTENTION

		E. STATE SIGNATURE						
1.		252(c), (d), (e) or (f) presently subject to any of the disqualifi		Yes No				
		See Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.	Offering Exemption (ULOE) of the exemption has the burden of establishing	t the issuer is familiar with the conditions that must be satist state in which this notice is filed and understands that the ng that these conditions have been satisfied.	e issuer claiming the availa	bility of this				
duly	y authorized person.							
Issu	er (Print or Type)	Signature	Date					
Alogent Corporation		W	August 1, 2005					
Nar	me of Signer (Print or Type)	Title of Signer (Print or Type)						
Bill	Gilmour	Chief Financial Officer						
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1 2 3 4 5 Disqualification Under State ULOE (if yes, Intend to sell to Type of security Non-accredited and aggregate Attach offering price Investors in Type of investor and **Explanation of** amount purchased in State* offered in state Waiver granted) State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Preferred Stock Accredited Nonaccredited State Investors Investors Yes No Amount Amount Yes No AL ΑK ΑZ AR CA CO CT DE DC FLGA X Series B-1 Preferred 3 \$2,000,000.72 0 0 X

Stock

HI

APPENDIX

APPENDIX

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	Non-ae Inve S	Intend to sell to Non-accredited Investors in State (Part B-Item 1) Type of security and aggregate offering price offering price amount purchased in State* (Part C-Item 1) Type of investor and amount purchased in State* (Part C-Item 2)					Type of investor and amount purchased in State*		
State	Yes	No	Preferred Stock	Number of Accredited Investors	Amount	Number of Nonaccredited Investors	Amount	Yes	No
ID	·····								
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